

## EMEA TRAINING COURSE SCHEDULE Q4 2022 – Q2 2023

**Please note:** due to the continuing situation regarding Covid-19 (Coronavirus) all training courses for the foreseeable future will be delivered remotely utilizing the Charles River Virtual Classroom and a Microsoft Teams conference line. These measures allow the training team to continue to provide training using a fully hands-on environment with access to an instructor. An added benefit of this delivery method is that if any student is required to stay home due to self-isolation, they can still attend their assigned courses if they feel well enough to do so.

| <u>Date Start</u> | <u>Date End</u> | <u>Course Title</u>                     | <u>Location</u> |
|-------------------|-----------------|---|-----------------|
| 15/11/2022        | 15/11/2022      | IBOR                                    | Remote          |
| 17/11/2022        | 17/11/2022      | PMAR                                    | Remote          |
| 21/11/2022        | 24/11/2022      | Client Boot Camp                        | Remote          |
| 22/11/2022        | 23/11/2022      | Manager Workbench                       | Remote          |
| 28/11/2022        | 30/11/2022      | Introduction to System Administration   | Remote          |
| 12/12/2022        | 14/12/2022      | Compliance Part 1                       | Remote          |
| 15/12/2022        | 15/12/2022      | IBOR                                    | Remote          |
| 09/01/2023        | 12/01/2023      | Client Boot Camp                        | Remote          |
| 16/01/2023        | 17/01/2023      | Manager Workbench                       | Remote          |
| 18/01/2023        | 18/01/2023      | Investment Book of Record               | Remote          |
| 19/01/2023        | 19/01/2023      | Performance Measurement and Attribution | Remote          |
| 23/01/2023        | 25/01/2023      | Charles River Trader (Blotter)          | Remote          |
| 23/01/2023        | 25/03/2023      | Compliance Part 1                       | Remote          |
| 30/01/2023        | 01/02/2023      | Introduction to System Administration   | Remote          |

Information Classification \*General

| <u><i>Date Start</i></u> | <u><i>Date End</i></u> | <u><i>Course Title</i></u>              | <u><i>Location</i></u> |
|--------------------------|------------------------|---|------------------------|
| 06/02/2023               | 09/02/2023             | Client Boot Camp                        | Remote                 |
| 06/02/2023               | 07/02/2023             | Compliance Part 2                       | Remote                 |
| 13/02/2023               | 14/02/2023             | Manager Workbench                       | Remote                 |
| 15/02/2023               | 15/02/2023             | Investment Book of Record               | Remote                 |
| 16/02/2023               | 16/02/2023             | Performance Measurement and Attribution | Remote                 |
| 20/02/2023               | 22/02/2023             | Compliance Part 1                       | Remote                 |
| 27/02/2023               | 01/03/2023             | Introduction to System Administration   | Remote                 |
| 06/03/2023               | 09/03/2023             | Client Boot Camp                        | Remote                 |
| 13/03/2023               | 14/03/2023             | Manager Workbench                       | Remote                 |
| 15/03/2023               | 15/03/2023             | Investment Book of Record               | Remote                 |
| 16/03/2023               | 16/03/2023             | Performance Measurement and Attribution | Remote                 |
| 20/03/2023               | 22/03/2023             | Compliance Part 1                       | Remote                 |
| 20/03/2023               | 22/03/2023             | Charles River Trader (Blotter)          | Remote                 |
| 27/03/2023               | 29/03/2023             | Introduction to System Administration   | Remote                 |
| 03/04/2023               | 06/04/2023             | Client Boot Camp                        | Remote                 |
| 11/04/2023               | 12/04/2023             | Manager Workbench                       | Remote                 |
| 13/04/2023               | 13/04/2023             | Investment Book of Record               | Remote                 |
| 17/04/2023               | 17/04/2023             | Performance Measurement and Attribution | Remote                 |
| 18/04/2023               | 20/04/2023             | Charles River Trader (Blotter)          | Remote                 |

Information Classification \*General

| <u><i>Date Start</i></u> | <u><i>Date End</i></u> | <u><i>Course Title</i></u>              | <u><i>Location</i></u> |
|--------------------------|------------------------|---|------------------------|
| 25/04/2023               | 27/04/2023             | Compliance Part 1                       | Remote                 |
| 02/05/2023               | 04/05/2023             | Introduction to System Administration   | Remote                 |
| 08/05/2023               | 11/05/2023             | Client Boot Camp                        | Remote                 |
| 15/05/2023               | 16/05/2023             | Manager Workbench                       | Remote                 |
| 17/05/2023               | 17/05/2023             | Investment Book of Record               | Remote                 |
| 18/05/2023               | 18/05/2023             | Performance Measurement and Attribution | Remote                 |
| 22/05/2023               | 24/05/2023             | Compliance Part 1                       | Remote                 |
| 30/05/2023               | 01/06/2023             | Introduction to System Administration   | Remote                 |
| 05/06/2023               | 08/06/2023             | Client Boot Camp                        | Remote                 |
| 12/06/2023               | 13/06/2023             | Manager Workbench                       | Remote                 |
| 14/06/2023               | 14/06/2023             | Investment Book of Record               | Remote                 |
| 15/06/2023               | 15/06/2023             | Performance Measurement and Attribution | Remote                 |
| 19/06/2023               | 21/06/2023             | Charles River Trader (Blotter)          | Remote                 |
| 27/06/2023               | 29/06/2023             | Introduction to System Administration   | Remote                 |

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