Educational Services

CharlesRiver
A State Street Company

GLOBAL TRAINING COURSE SCHEDULE 2023

Please note: all training courses will be delivered remotely utilizing the Charles River Virtual Classroom and a Microsoft Teams conference line. These measures allow the training team to continue to provide training using a fully hands-on environment with access to an instructor.

All courses will be delivered in half-day sessions to accommodate a global audience.
(8:00am – 12:00pm EDT / 1:00pm – 5:00pm BST)

Except: -
Client Boot Camp – EMEA*   (9:30am – 4:30pm – BST)
Client Boot Camp – Americas** (9:00am – 4:00pm – EST)

Date Start	Date End	Course Title	Location
22 May 2023	26 May 2023	Compliance Part 1	Remote
30 May 2023	1 Jun 2023	Compliance Part 2	Remote
12 Jun 2023	15 Jun 2023	Client Boot Camp – Americas**	Remote
13 Jun 2023	14 Jun 2023	Investment Book of Record	Remote
22 Jun 2023	23 Jun 2023	Performance Measurement & Attribution	Remote
26 Jun 2023	30 Jun 2023	Introduction to System Administration	Remote
11 Jul 2023	14 Jul 2023	Client Boot Camp – EMEA *	Remote
17 Jul 2023	21 Jul 2023	Manager Workbench	Remote
24 Jul 2023	28 Jul 2023	Charles River Trader (Blotter)	Remote
31 Jul 2023	4 Aug 2023	Compliance Part 1	Remote
7 Aug 2023	11 Aug 2023	Introduction to System Administration	Remote

29 Aug 2023	1 Sep 2023	Compliance Part 2	Remote
5 Sep 2023	8 Sep 2023	Client Boot Camp – EMEA *	Remote
14 Sep 2023	15 Sep 2023	Investment Book of Record	Remote
18 Sep 2023	22 Sep 2023	Manager Workbench	Remote
25 Sep 2023	29 Sep 2023	Charles River Trader (Blotter)	Remote
9 Oct 2023	13 Oct 2023	Introduction to System Administration	Remote
23 Oct 23	27 Oct 2023	Manager Workbench	Remote
6 Nov 2023	10 Nov 2023	Compliance Part 1	Remote
13 Nov 2023	17 Nov 2023	Introduction to System Administration	Remote
4 Dec 2023	7 Dec 2023	Client Boot Camp – Americas**	Remote
5 Dec 2023	6 Dec 2023	Investment Book of Record	Remote
13 Dec 2023	14 Dec 2023	Performance Measurement & Attribution	Remote